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January 7, 2019

Happy New Year!

We hope your holiday season was joyful. I am overcome with gratitude for our loyal clients. Thank you. We are all getting geared up for the new tax season. Our staff remains unchanged since last Spring – Marion Thompson, CPA & Cristiam Herrera preparing returns and Michelle Palmer our administrative assistant.

We have spent much time and effort this year to understand the Tax Cuts and Jobs Act of 2017 (TCJA) and its impacts on our clients. This new tax law will cause big changes for some clients and fewer changes for other clients. Many of you took advantage of our consultation services to understand the laws impact on you personally, thank you. As this massive tax law change will affect every taxpayer, we anticipate we will need to spend more time preparing each tax return to determine the best result for each family. We hope you will bear with us as we all negotiate this new landscape.

Now – on to preparing for 2018 income taxes – available once again are our tax organizers and checklists. The personalized organizer and checklist for prior clients are available from the office, please call or email michelle@ttatax.com at your convenience. Blank organizers for individual tax payers and various activities are available on our website. www.ttatax.com You will also find other helpful forms, letters and handouts. We request that you provide us with the originals of official forms W-2, 1099s, etc., so we can know what was reported to the agencies. Please summarize your deductions and expenses. Please be very clear about any estimated tax payments listing date paid, payment period and amount and/or enclosing copies of the cancelled checks. Please make special note to us of any foreign bank accounts, changes in your health insurance and household employees. If you would like a meeting with me as we work on your returns, please contact Michelle for an appropriate day and time.

Each year we look back and analyze the past year in our office. I hope you have found us to be responsive and helpful. If not, please let me know. We also consider time invested in training and keeping up to date with current tax laws and regulations. This year we are increasing fees due to the additional time required to understand new legislation and its impact to you. The amount of increased fee for each family will vary with each return.

Due to the continuing complexity of tax law we are requesting everyone to try to have their tax information in to us no later than March 18, 2019. Please rest assured that we will utilize our best resources to provide you with timely, complete and accurate service while keeping your tax burden to the lowest legal amount. Thank you again for your continued support.

Sincerely,

Marion R. Thompson

Marion R. Thompson, CPA
President marion@ttatax.com